

# INDIAN OVERSEAS BANK,

MERCHANT BANKING DIVISION, CENTRAL OFFICE, 763, ANNAI SALAI, CHENNAI.- 600 002.

## INFORMATION FOR DEBENTURE ISSUED FOR QUARTER ENDED ON 30.09.2016 FOR SERIE(S) XX OF NPCIL BONDS.

1.	Name of the company	NUCLEAR POWER CORPORATION OF INDIA LIMITED
2.	Address of the Company	16 <sup>TH</sup> FLOOR, CENTRE-1, WORLD TRADE CENTRE, CUFFE PARADE, MUMBAI-400 005.
3.	Particulars of Issue	SECURED REDEEMABLE NON-CONVERTIBLE TAXABLE SERIES XX NPCIL BONDS.
3.1	Type of Issue	PRIVATE PLACEMENT
3.2.a	If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of 30.09.2016.)	NOT APPLICABLE
3.2.b	If private placement, with whom:	FINANCIAL INSTITUTIONS, TRUST, BANKERS', COMPANIES & BODY CORPORATE ETC.,
3.2C	Date of Issue Opening	06 <sup>th</sup> August, 2003
3.2d	Date of Issue Closing	12 <sup>th</sup> August, 2003
3.2e	Date of transfer from Escrow a/c.to issuer bank a/c.	13 <sup>th</sup> & 14 <sup>th</sup> August, 2003
3.3	Date of allotment	14.08.2003
3.4	Purpose of Issue	TO MEET CAPITAL EXPENDITURE REQUIREMENT OF NPCIL PROJECT FOR GENERATION OF ELECTRICITY.
3.4a	Whether SA's Certificate available for end utilization of Funds	CA attached as 'Annexure -I'
3.5	Size of the Issue (Rs.In lacs)	RS.550 CRS
3.6	Nature of Issue	REDEEMABLE NON-CONVERTIBLE DEBENTURES
3.6.a	NCD / PCD	---
3.6.4	Secured / unsecured	SECURED
3.7.a	Whether list in Stock Exchange	YES
3.7.b	If yes, Name of Stock Exchange	NSEIL (NATIONAL STOCK EXCHANGE OF INDIA LIMITED)
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03	NA
3.8.a	Whether the issue was credit rated	YES
3.8.b	If yes, nature of rating obtained	AAA/Stable by CRISIL, AAA by CARE
3.8.c	Name of the credit rating agency	CRISIL & CARE
3.8.d	Whether rating was revised	NO
3.8.e	Present revised rating	NA
3.9	Total No. of Debenture holders (pls. enclose list of subscribers as on 30.09.2016 for series)	51 – (Attached as 'Annexure- II')
3.10	Date of redemption for each series	Sr. XX-ISIN no. INE 206D09186 – 14.08.2016 – Redeemed Sr. XX- ISIN no. INE 206D09194 – 14.08.2017 Sr. XX- ISIN no. INE 206D09202 - 14.08.2018
3.11	Whether the information furnished in the Questionnaire for all quarters ended since 30.09.2016 has been published in the Company's website as per SEBI regulations?	Yes,
3.12	Whether half-yearly Communication duly countersigned by TRUSTEE filed with Stock Exchange as per listing agreement	Half-year Communication duly Countersigned copy are filed with NSEIL as per listing agreement.
4.	Interest	1 <sup>st</sup> August every year.
4.1	Rate of Interest	6.15%- Sr. XX
4.2	Periodicity of Interest payment	YEARLY
4.3	Amt. of Interest Payment which have fallen due in the Quarter. (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER FOR MAKING PAYMENT TO VARIOUS BOND HOLDER INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters)	Rs.101475000=00 Interest Payment (Proof of Payment- Bank Statement enclosed) - Annexure - V
4.4	Date of transfer to I / W account	30 <sup>th</sup> July, 2016 – Series XX
4.5	Name of Bank & Branch where separate I/W a/c held	IDBI Bank , Nariman Point Branch, Mumbai

4.6	Interest amount outstanding as on 30.09.2016. in 4.5 above	No Interest Amount are outstanding as on 30.09.2016.
4.7	Whether Interest	Nil
	a. Paid to Fls but not to other investors	
	b. Paid to other investors but not paid to Fls	
4.8	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	NA
4.9	Default in Interest payments: Any default in the interest payments – If so,	There are no default in Interest Payment for the quarter ended 30.09.2016
	a. Since when	
	b. Reasons for the delay in payment	
	c. Whether reported to Deb. Trustees/Investors	
	d. Amount of Default (quarter wise)	
5.	Principal	Rs.550 Crs.
5.1	Outstanding Principal as on 30.09.2016	Rs.110 Crs.
5.2	Repayment of Principal Due (Break up of 5.2 -- Repayment payment wise	Out of Rs.165 Crs. Rs.55 Crs. Redeemed on 14.08.2016
5.3	Amt of Redemption fallen due during the Qtr. (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION)	Rs.55000000=00 Redemption Payment Rs.1390068=00 (Interest Payment) (Proof of Payment- Bank Statement enclosed) - <b>Annexure - VI</b>
5.4	Name of the Bank and branch where redemption amount is held	
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. Holders)	Nil
5.6	DEFAULT IN PRINCIPAL REPAYMENT	NA
	Any default in repayment of Principal; if so	NA
	a. Since when	-----
	b. Reason for default	-----
	c. Whether informed to Deb. Trustees/Investors	-----
	d. Amount of default	-----
6.	<b>Maintenance of Asset cover</b>	
6.1	Trust Deed dated	07.06.2004
6.2	Assets charged (Full description and value thereof)	NEGATIVE LIEN OVER THE FIXED ASSETS AT RAJASTHAN ATOMIC POWER STATION – Unit 3 & 4.
6.3	Asset cover as stipulated in Trust Deed (No. of times)	Financial Statement attached as ' <b>Annexure-III</b> '
6.4	Asset cover as on <b>30.09.2016</b> .	SUFFICIENTLY COVERED
6.5	Chartered Accountant's (C.A.) dated For 6.4 above	CA certificate dated - May 20, 2016
6.6	C.A. Certificate forwarded to Trustees, on (if not kindly forward a copy)	YES – (attached as ' <b>Annexure –I</b> ')
6.6a	On what basis value of assets determined ? provide copy of valuation report	Net Book Value or Net Realizable value whichever is less as certified by Statutory Auditors.
6.7	<b>Audited Balance Sheet as on 31.03.2016</b> forwarded to Trustees on (if not, kindly forward a copy)	Financial Results for the Year ended 31.03.2016 is attached as (' <b>Annexure –III</b> ')
7.	<b>Maintenance of Debenture Redemption Reserve (DRR)</b>	
7.1	Whether DRR maintained as on 30.09.2016.	YES
7.2	Amount of DRR maintained as on 30.09.2016	For all bonds total Rs.3731.50 Crores
8	<b>Insurance</b>	

8.1	Whether the assets offered as security is properly / adequately insured	YES
8.2	Details of Insurance Cover Policy No./validity of the Insurance (copy of the Insurance policy to be forwarded)	
8.2	Details of insurance cover policy No./ validity of the insurance (copy of the insurance policy to be forwarded)	370800/11/15/3400000423-- The National Insurance Company Ltd. Validity: 07.10.2015 to 06.10.2016 (copy attached as 'Annexure-IV')
8.3	CA certificate certifying the adequacy of insurance cover dated	May 20, 2016
8.4	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	YES
9.	<b>Investors Grievances and Redressal there of</b>	
9.1	Any investor grievance redressal mechanism	YES
9.2	Any corrective action taken / initiated	No grievance received
9.3	If so, particulars of such actions	No grievance received
9.4	How many cases have been cleared so far ?	Received during the Quarter - NIL The closing bal. as on 30.09.2016 - NIL

(Authorized Signatory)

मनोज कुमार गौतम / MANOJ KUMAR GAUTAM  
वरिष्ठ वित्त अधिकारी (F & A) / Sr. Manager (F & A)  
एन.पी.डी. अंड एन.डी. / N.P.D. & N.D. / Power Corporation of India Ltd.  
आगत विभाग, एन.डी. अंड एन.डी. / Inward Enterprise  
नारायण उजा भवन, अरुणखेड़ा, गुजरात - 400 001  
Narayan Uja Bhavan, Arunakheda, Gujarat - 400 001

## LIST OF BONDHOLDERS OF NPCIL BONDS AS ON 30.09.2016

## NUCLEAR POWER CORPORATION OF INDIA LTD

Company Series : YW (SERIES XX-6.15%)

ISIN : INE206D09194

Capital : 55000

Effective Date : 30-SEP-2016

Serial No.	Name of Bondholder	Account number	Total holdings	% to capital
1	PUNJAB NATIONAL BANK	IN30081210501028	22,500	40.91
2	LIFE INSURANCE CORPORATION OF INDIA	IN30081210000012	12,500	22.73
3	CENTRAL BANK OF INDIA	IN30007910000949	5,000	9.09
4	THE ORIENTAL INSURANCE COMPANY LIMITED	IN30081210000560	5,000	9.09
5	LIC A/C VARISHTHA PENSION BIMA YOJANA	IN30048411118486	2,500	4.55
6	MAHARASHTRA STATE ELECTRICITY BOARDS CONTRIBUTORY PROVIDENT FUND	IN30047640495092	1,500	2.73
7	PUNJAB NATIONAL BANK EMPLOYEES PROVIDENT FUND	IN30070810125818	1,500	2.73
8	GENERAL INSURANCE CORPORATION OF INDIA	IN30081210000029	1,000	1.82
9	FOOD CORPORATION OF INDIA CPF TRUST	IN30048410972117	500	0.91
10	PUNJAB NATIONAL BANK EMPLOYEES GRATUITY FUND	IN30070810127764	500	0.91
11	PUNJAB NATIONAL BANK EMPLOYEES PENSION FUND	IN30070810161819	500	0.91
12	BARODA UTTAR PRADESH GRAMIN BANK	IN30087010189253	500	0.91
13	NAINITAL BANK LTD STAFF PROVIDENT FUND TRUST	IN30112716379674	500	0.91
14	THE CATHOLIC SYRIAN BANK LTD EMPLOYEES PROVIDENT FUND	IN30171532034537	500	0.91
15	THE CATHOLIC SYRIAN BANK EMPLOYEES GRATUITY FUND	IN30171532034545	500	0.91
			55,000	100.00

Company Series : YX (SERIES XX-6.15%)

ISIN : INE206D09202

Capital : 55000

Effective Date : 30-SEP-2016

Serial No.	Name of Bondholder	Account number	Total holdings	% to capital
1	LIFE INSURANCE CORPORATION OF INDIA	IN30081210000012	12,500	22.73
2	PUNJAB NATIONAL BANK	IN30081210501028	7,500	13.64
3	FOOD CORPORATION OF INDIA CPF TRUST	IN30048410972117	5,500	10.00
4	CENTRAL BANK OF INDIA	IN30007910000949	5,000	9.09
5	THE ORIENTAL INSURANCE COMPANY LIMITED	IN30081210000560	5,000	9.09
6	MARUTI SUZUKI INDIA LIMITED EMPLOYEES PROVIDENT FUND TRUST	IN30154916932744	3,500	6.36
7	TATA MOTORS LIMITED PROVIDENT FUND	IN30154917021272	3,000	5.45
8	LIC A/C VARISHTHA PENSION BIMA YOJANA	IN30048411118486	2,500	4.55
9	THE FEDERAL BANK (EMPLOYEES) PENSION FUND	IN30151610074636	2,000	3.64
10	MAHARASHTRA STATE ELECTRICITY BOARDS CONTRIBUTORY PROVIDENT FUND	IN30047640495092	1,500	2.73
11	PUNJAB NATIONAL BANK EMPLOYEES PROVIDENT FUND	IN30070810125818	1,500	2.73
12	GENERAL INSURANCE CORPORATION OF INDIA	IN30081210000029	1,000	1.82
13	BHARATIYA VIDYA BHAVAN STAFF CONTRIBUTORY PROVIDENT FUND	IN30133019367280	550	1.00
14	PUNJAB NATIONAL BANK EMPLOYEES GRATUITY FUND	IN30070810127764	500	0.91
15	PUNJAB NATIONAL BANK EMPLOYEES PENSION FUND	IN30070810161819	500	0.91
16	BARODA UTTAR PRADESH GRAMIN BANK	IN30087010189253	500	0.91
17	NAINITAL BANK LTD STAFF PROVIDENT FUND TRUST	IN30112716379674	500	0.91
18	THE PRESS TRUST OF INDIA LTD.EMPLOYEES PROVIDENT FUND	IN30611490046637	400	0.73
19	HEWLETT PACKARD INDIA SALES PRIVATE LIMITED EMPLOYEES PROVIDENT FUND TRUST	IN30047641191099	390	0.71
20	ITD CEMENTATION INDIA LIMITED WORKMEN PROVIDENT FUND	IN30047640246306	300	0.55
21	NPS TRUST- A/C SBI PENSION FUND SCHEME C - TIER I	IN30081210495884	181	0.33
22	BASF INDIA LTD PROVIDENT FUND	IN30154916636702	110	0.20
23	MCC INDIA EMPLOYEES PROVIDENT FUND TRUST	IN30154917030004	100	0.18
24	AMWAY INDIA ENTERPRISES EMPLOYEES GRATUITY FUND	IN30154917052351	80	0.15
25	RESINS AND PLASTICS PROVIDENT FUND	IN30045010856498	71	0.13
26	ITTIAM SYSTEMS EMPLOYEES PF TRUST	IN30154916260287	60	0.11
27	ERICSSON EMPLOYEES PROVIDENT FUND	IN30047640008296	50	0.09
28	AMWAY INDIA ENTERPRISES EMPLOYEES PROVIDENT FUND	IN30154917052334	40	0.07
29	RHC HOLDING EMPLOYEES PROVIDENT FUND TRUST	IN30047640129660	37	0.07
30	TELCO CONSTRUCTION EQUIPMENT CO LTD PROVIDENT FUND	IN30154917195621	30	0.05
31	R A NARIMAN AND CO LTD EMPLOYEES PROVIDENT FUND TRUST	IN30047641833724	20	0.04
32	BBC WORLDWIDE (INDIA) EMPLOYEES PROVIDENT FUND	IN30047640091514	19	0.03
33	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	IN30081210494744	19	0.03
34	THE CATHEDRAL HIGH SCHOOL STAFF PROVIDENT FUND	IN30113526346823	18	0.03
35	ORIENT DAY SCHOOL PROVIDENT FUND	IN30047640203919	15	0.03
36	E I DUPONT INDIA LTD EXEMPTED EMPLOYEES PROVIDENT FUND	IN30047642546372	10	0.02
			55,000	100.00